

KMC Speciality Hospitals (India) Limited  
 Regd. Office: 6, Royal Road, Cantonment, Trichy - 620 001  
 Corporate Identity Number: L85110TN1982PLC009781

Part I: Statement of unaudited results for the quarter and nine months ended December 31, 2015

Rs. in Lakhs

| Particulars  | Quarter ended     |                    |                   | Nine months ended |                   | Year ended      |
|--|-------------------|--------------------|-------------------|-------------------|-------------------|-----------------|
|  | December 31, 2015 | September 30, 2015 | December 31, 2014 | December 31, 2015 | December 31, 2014 | March 31, 2015  |
|  | (Unaudited)       | (Unaudited)        | (Unaudited)       | (Unaudited)       | (Unaudited)       | (Audited)       |
| <b>1. Income from operations</b>   |                   |                    |                   |                   |                   |                 |
| a) Net sales / income from operations (net of excise duty)                                       | 1,173.73          | 1,049.05           | 966.60            | 3,204.61          | 2,690.67          | 3,624.36        |
| b) Other operating income  | 0.24              | 0.03               | 2.03              | 0.27              | 3.56              | 5.33            |
| <b>Total income from operations (net)</b>  | <b>1,173.97</b>   | <b>1,049.08</b>    | <b>968.63</b>     | <b>3,204.88</b>   | <b>2,703.22</b>   | <b>3,629.69</b> |
| <b>2. Expenses</b>   |                   |                    |                   |                   |                   |                 |
| a) Cost of materials consumed  | 20.94             | 24.34              | 23.65             | 58.74             | 79.73             | 108.51          |
| b) Purchases of stock-in-trade   | 167.49            | 147.23             | 142.03            | 448.10            | 398.85            | 538.05          |
| c) Changes in inventories of stock-in-trade  | (0.04)            | (2.37)             | 2.48              | 4.47              | 2.63              | (7.93)          |
| d) Employee benefits expense   | 253.52            | 236.32             | 234.59            | 722.17            | 661.93            | 888.49          |
| e) Depreciation and amortisation expense   | 82.69             | 82.18              | 95.01             | 247.61            | 285.63            | 379.35          |
| f) Doctor fees   | 259.73            | 243.82             | 241.96            | 727.88            | 626.16            | 841.78          |
| g) Other expenses  | 201.46            | 198.44             | 179.04            | 575.75            | 510.94            | 697.67          |
| <b>Total expenses</b>  | <b>965.79</b>     | <b>929.94</b>      | <b>918.74</b>     | <b>2,782.72</b>   | <b>2,665.67</b>   | <b>3,445.92</b> |
| <b>3. Profit from operations before other income, finance costs and exceptional items (1-2)</b>  | <b>188.18</b>     | <b>119.14</b>      | <b>49.89</b>      | <b>422.16</b>     | <b>137.55</b>     | <b>183.77</b>   |
| <b>4. Other income</b>   | <b>0.82</b>       | <b>83.01</b>       | <b>11.76</b>      | <b>86.71</b>      | <b>16.88</b>      | <b>21.24</b>    |
| <b>5. Profit from ordinary activities before finance costs and exceptional items (3+4)</b>       | <b>189.00</b>     | <b>202.16</b>      | <b>61.65</b>      | <b>508.87</b>     | <b>154.43</b>     | <b>205.01</b>   |
| <b>6. Finance costs</b>  | <b>38.09</b>      | <b>39.13</b>       | <b>46.94</b>      | <b>117.76</b>     | <b>147.56</b>     | <b>192.62</b>   |
| <b>7. Profit from ordinary activities after finance costs but before exceptional items (5-6)</b> | <b>152.91</b>     | <b>163.02</b>      | <b>14.71</b>      | <b>391.11</b>     | <b>6.87</b>       | <b>12.39</b>    |
| <b>8. Exceptional items</b>  | -                 | -                  | -                 | -                 | -                 | -               |
| <b>9. Profit from ordinary activities before tax (7-8)</b>                                       | <b>152.91</b>     | <b>163.02</b>      | <b>14.71</b>      | <b>391.11</b>     | <b>6.87</b>       | <b>12.39</b>    |
| <b>10. Tax (expense)/benefit</b>   | <b>(32.09)</b>    | <b>(33.38)</b>     | <b>(1.31)</b>     | <b>(80.19)</b>    | <b>(1.31)</b>     | -               |
| <b>11. Net profit from ordinary activities after tax (9+10)</b>                                  | <b>120.82</b>     | <b>129.64</b>      | <b>13.40</b>      | <b>310.92</b>     | <b>5.56</b>       | <b>12.39</b>    |
| <b>12. Extraordinary items</b>   | -                 | -                  | -                 | -                 | -                 | -               |
| <b>13. Net profit for the period (11-12)</b>   | <b>120.82</b>     | <b>129.64</b>      | <b>13.40</b>      | <b>310.92</b>     | <b>5.56</b>       | <b>12.39</b>    |
| <b>14. Paid-up equity share capital (Face value Rs. 1/- each)</b>                                | <b>1,630.85</b>   | <b>1,630.85</b>    | <b>1,630.85</b>   | <b>1,630.85</b>   | <b>1,630.85</b>   | <b>1,630.85</b> |
| <b>15. Reserves (excluding revaluation reserves)</b>   | <b>NA</b>         | <b>NA</b>          | <b>NA</b>         | <b>NA</b>         | <b>NA</b>         | <b>(611.62)</b> |
| <b>16 (i). Earnings per share (before and after extraordinary items) of Rs. 1/- each :</b>       |                   |                    |                   |                   |                   |                 |
| (a) Basic  | 0.07              | 0.08               | 0.01              | 0.19              | 0.00              | 0.01            |
| (b) Diluted  | 0.07              | 0.08               | 0.01              | 0.19              | 0.00              | 0.01            |
|  | (Not Annualised)  | (Not Annualised)   | (Not Annualised)  | (Not Annualised)  | (Not Annualised)  | (Annualised)    |

Notes:

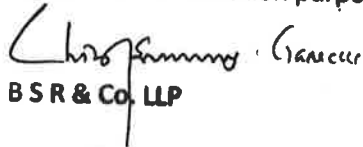
1) The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 11, 2016. The above statement of financial results have been subjected to limited review by the statutory auditors. The statutory auditors have expressed an unqualified opinion.

2) The Company has identified "Hospital Service" as its single reportable business segment. Hospital service segment comprises hospital revenues, pharmacy revenues and other allied revenues.

Place: Trichy  
 Date: February 11, 2016

  
 Dr. S. Chandrakumar  
 Managing Director  
 DIN: 01867847

Signed for identification purposes only

  
 B S R & Co. LLP

# B S R & Co. LLP

Chartered Accountants

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## Limited Review report to the Board of Directors of KMC Speciality Hospitals (India) Limited

We have reviewed the accompanying statement of unaudited financial results ("the Statement") of **KMC Speciality Hospitals (India) Limited** ("the Company") for the quarter and nine months ended December 31, 2015. The accompanying Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the quarter and nine months ended December 31, 2015, prepared in accordance with the applicable accounting standards specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **B S R & Co. LLP**

*Chartered Accountants*

ICAI Firm registration No. 101248W/W-100022



**Chinnsamy Ganesan**

*Partner*

Membership No.027501

Place: Chennai

Date: February 11, 2016